

Value Chain Analysis of Utilisation of Pineapple Residues

A Case Study from Costa Rica

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INTRODUCTION

- Agricultural waste emits 1.6 billion CO₂e per year
- Disposal of pineapple production waste creates environmental and social risks
- Costa Rica is a major supplier of pineapple
- Pineapple plant waste of 250 tons per hectare accumulates annually in Costa Rica
- Laboratory studies confirm the utilisation of waste into value-added products
- Research on a large scale is lacking
- Focus on barriers to establishing utilisation of pineapple plant residues
- Examination of networks in the Costa Rican pineapple industry to identify measures that address barriers

Northern Costa Rica
Major pineapple cultivation area

Location of interviewed pineapple producer



- Interviewees: Pineapple industry experts in Costa Rica (n=10)
- Selection of interviewees based on the value chain of utilised pineapple plant residues
 - ▶ Pineapple producers (n=4)
 - ▶ Pineapple plant residues processing projects (n=3)
 - ▶ Supporting institutions (n=4)

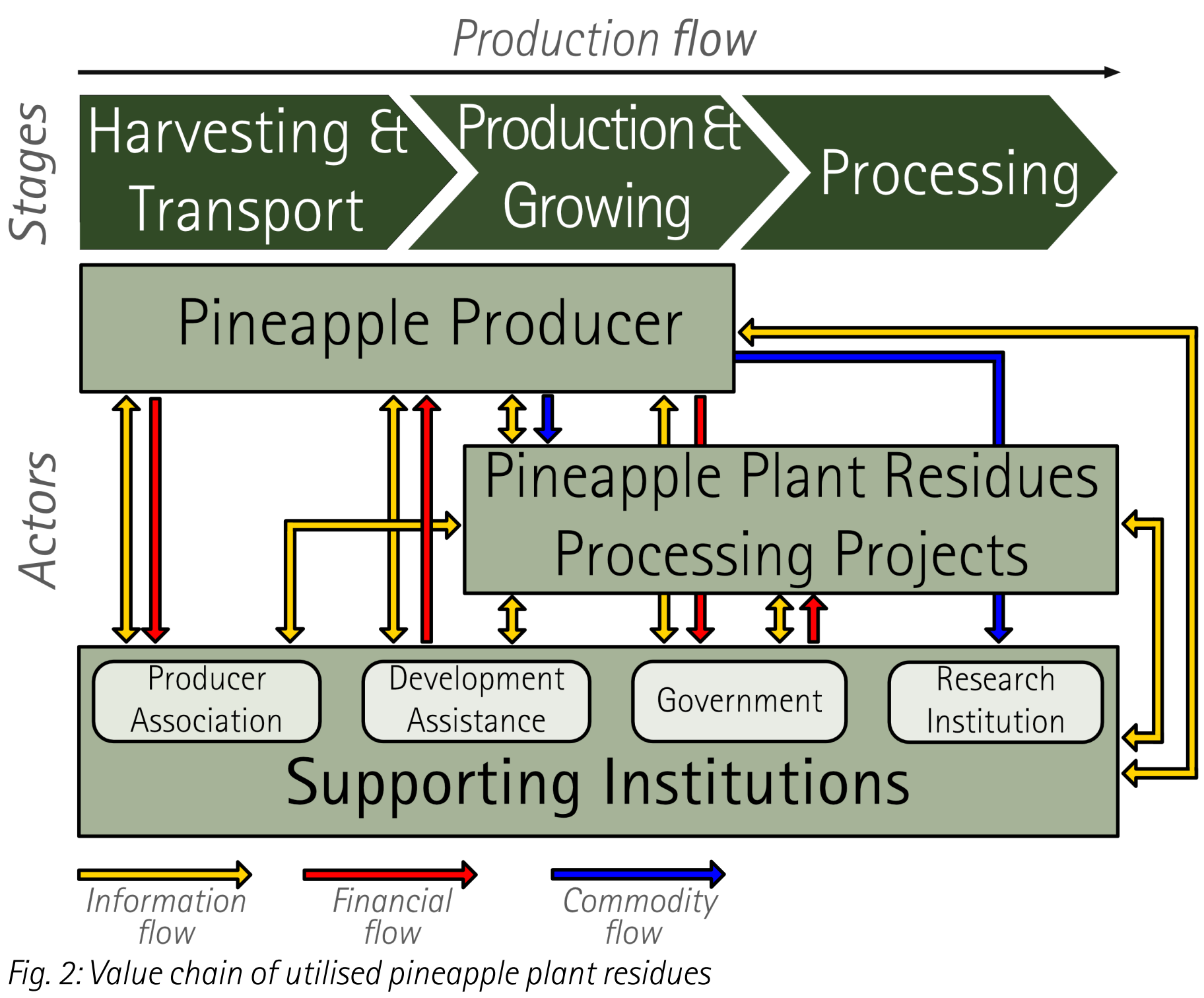
STUDY SITE

OBJECTIVE

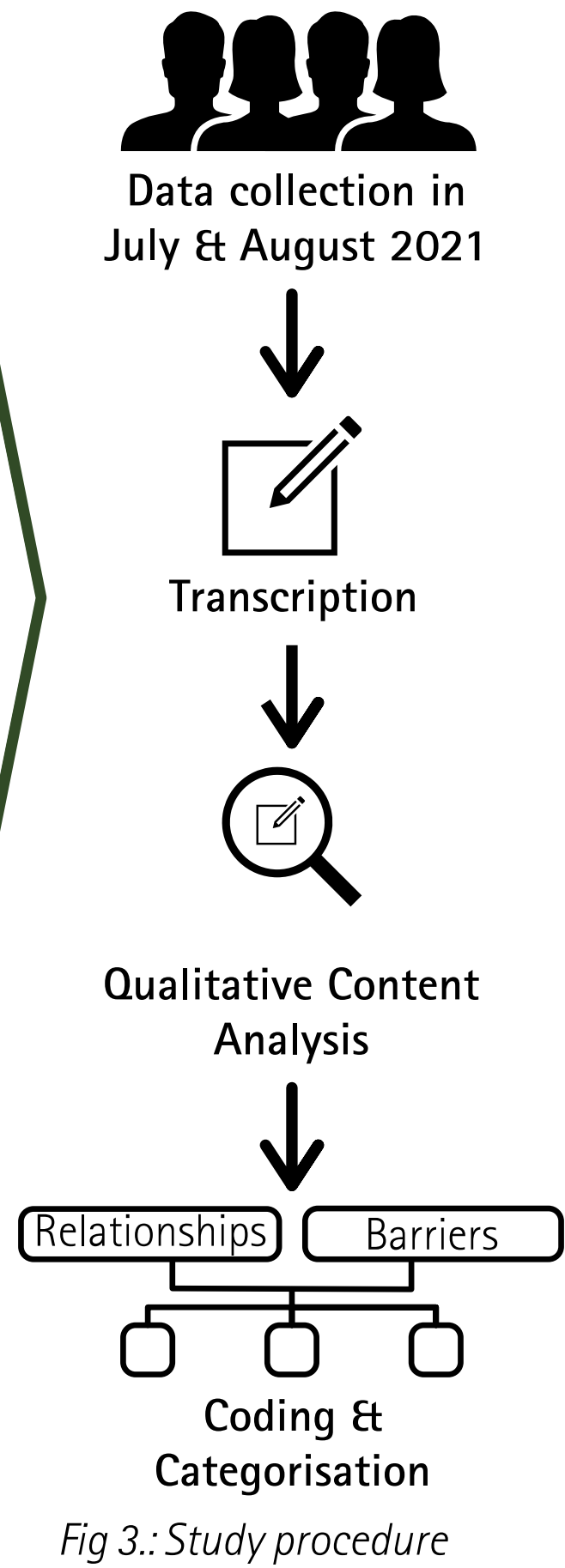
Identifying barriers to utilising pineapple waste in Costa Rica

RESEARCH QUESTION

How can the large scale utilisation of pineapple residues be established in Costa Rica?



- Methodology: Semi-structured interviews
- Interview conduction and analysis follow the value chain of utilised pineapple plant residues
- Interviews cover two thematic blocks: Barriers and relationship networks including information, financial and commodity flows between actors
- Interview evaluation follows a *Qualitative Content Analysis*
- Computerized implementation of the evaluation process by categorising, coding & summarising



METHOD

Key role of supporting institutions

- ▶ Major networked actors: Producer association, development assistance & government
- Financial aspects primarily hinder the utilisation of pineapple plant residues
 - ▶ Logistic costs, lack of funding & cost-effectiveness
- Lack of mindset poses a significant barrier
 - ▶ Absence of interest and awareness
- Impacting external factor of infrastructure
 - ▶ Transport & social infrastructure
- Lack of technological development as an obstacle
 - ▶ Collect & process the residues
- Subordinate barriers: Knowledge & language

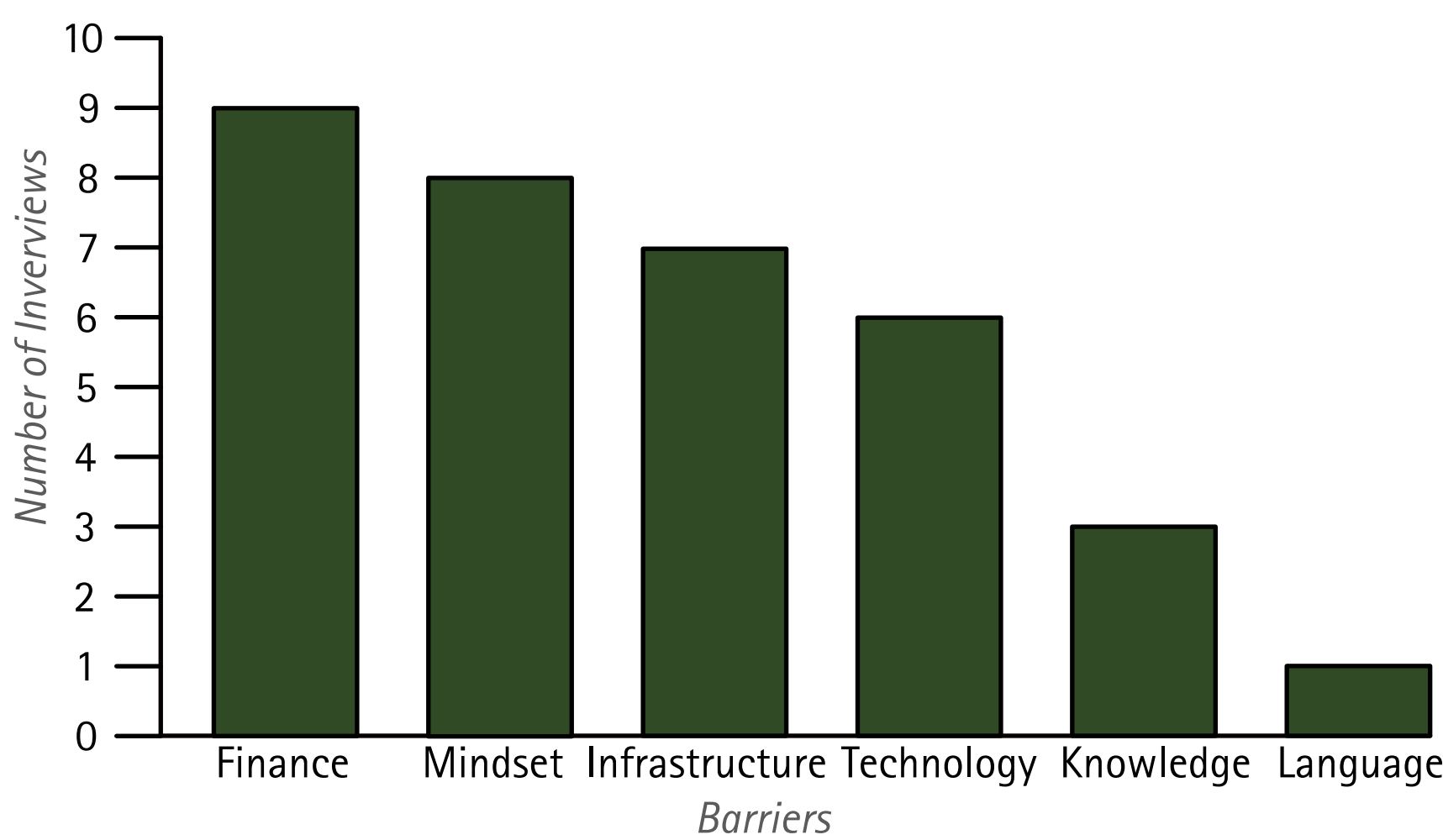


Fig 4.: Barriers of pineapple waste utilisation

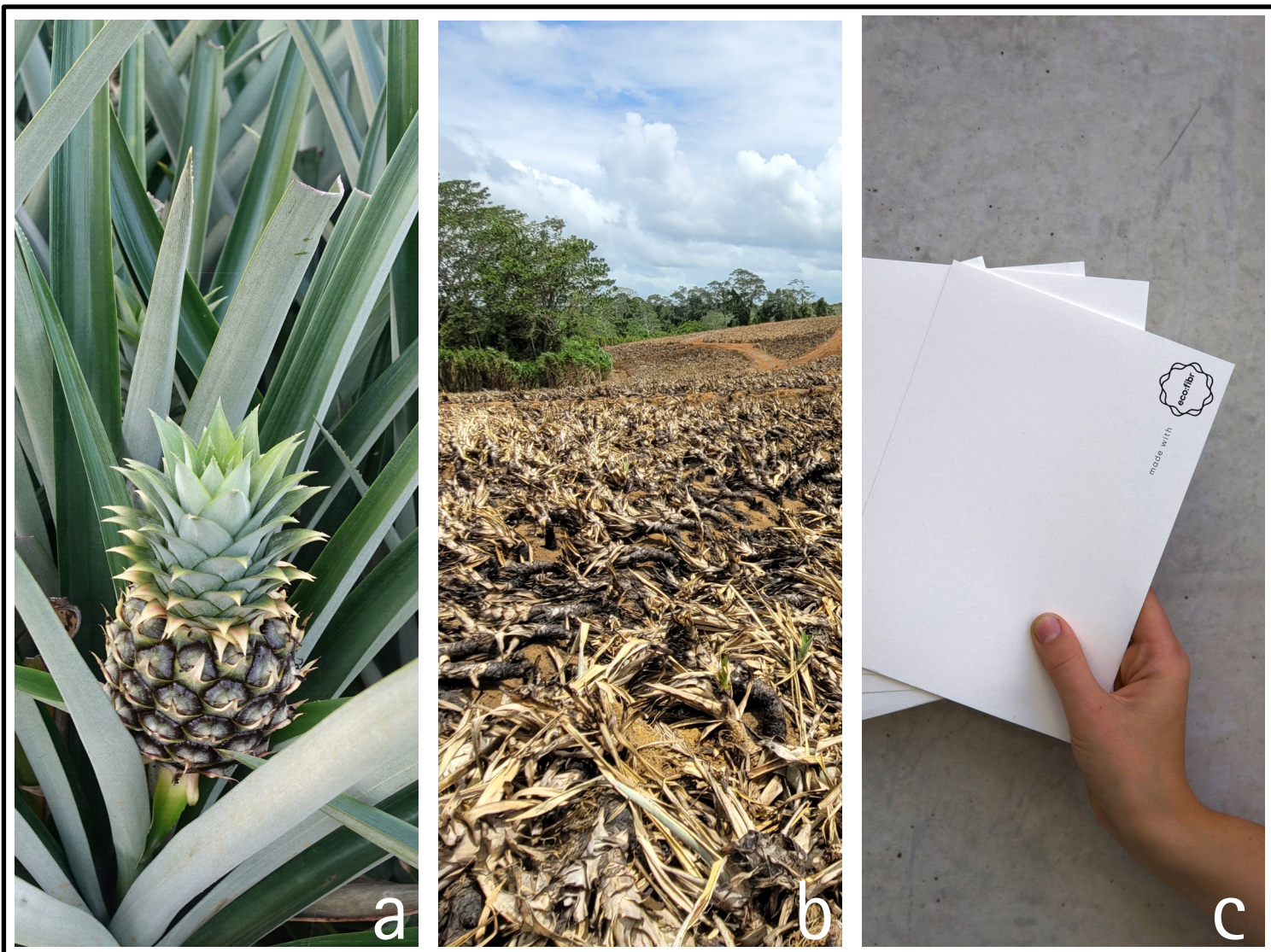


Fig 5.: Pineapple plant (a), burned pineapple fields (b) and paper from pineapple plant residues³

Policy level

- ▶ Identifying financing needs & allocate across the value chain
 - ▶ Addressing lack of infrastructure, incl. machinery & equipment
 - ▶ Improvement of logistical infrastructure
- Major networking actors
- ▶ Integration and collaboration to overcome mindset barriers
 - ▶ Education & extension services on severe impact of pineapple plant residue disposal

CONCLUSION

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³Picture source: eco:fibr GmbH